

Auction Terms of the Government Bonds No. 241 A

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4000017380 |
| Name of bonds | Government Bonds 241 |
| Maturity | 17 June 2027 |
| Nominal value | EUR 1.00 |
| Rate of interest | fix, 0.125% p.a. |
| Accrual | EUR 0.000000 |
| Interest calculation type | actual/actual (ICMA) |
| Payment date | till 17 June 2020 (including) |
| Secondary market | Bratislava Stock Exchange |

COMPETITIVE PART OF THE AUCTION

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|--------------------------------------|---------------------------|
| Auction date | 15 June 2020 |
| Date of issuance (settlement) | 17 June 2020 |
| Type of issuance | Dutch competitive auction |
| Issue price | unlimited |
| Deadline time (CEST) | 11:00 a.m. |

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

[Rules](#)

[Terms and Conditions of the GB 241](#)

